

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: SL Liquidation LLC

Debtor(s)

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Case No. 23-10207

Lead Case No. 23-10207

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2023

Petition Date: 02/16/2023

Plan Confirmed Date: 11/22/2023

Plan Effective Date: 11/30/2023

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/Brya M. Keilson

Signature of Responsible Party

03/29/2024

Date

Brya M. Keilson

Printed Name of Responsible Party

Morris James LLP

500 Delaware Avenue, Suite 1500

Wilmington, DE 19801-1494

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$376,575	\$376,575
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$376,575	\$376,575

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$7,078	\$9,411,741	\$7,078	\$9,411,741
	Itemized Breakdown by Firm					
	Firm Name	Role				
i	Angle Advisors	Financial Professional	\$0	\$1,715,753	\$0	\$1,715,753
ii	Young Conaway Stargatt & Tay	Local Counsel	\$0	\$914,595	\$0	\$914,595
iii	Alvarez & Marsal	Financial Professional	\$7,078	\$3,150,868	\$7,078	\$3,150,868
iv	Hughes Hubbard & Reed	Lead Counsel	\$0	\$3,161,774	\$0	\$3,161,774
v	Kurtzman Carson Consultants	Other	\$0	\$468,751	\$0	\$468,751
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$10,855	\$380,452	\$10,855	\$380,452
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Shipman & Goodwin		\$10,855	\$105,036	\$10,855	\$105,036
ii	RSM		\$0	\$275,416		\$275,416
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c.	All professional fees and expenses (debtor & committees)			\$326,141	\$13,108,877	\$326,141	\$13,108,877

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$1,000,000	\$0	\$0	\$1,000,000	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$2,625,000	\$0	\$0	\$122,752,000	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: \_\_\_\_\_

If no, give date when the application for Final Decree is anticipated: 12/31/2025b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Bradley Dietz

Signature of Responsible Party

Liquidating Trustee, SL Liquidating Trust

Title

Bradley Dietz

Printed Name of Responsible Party

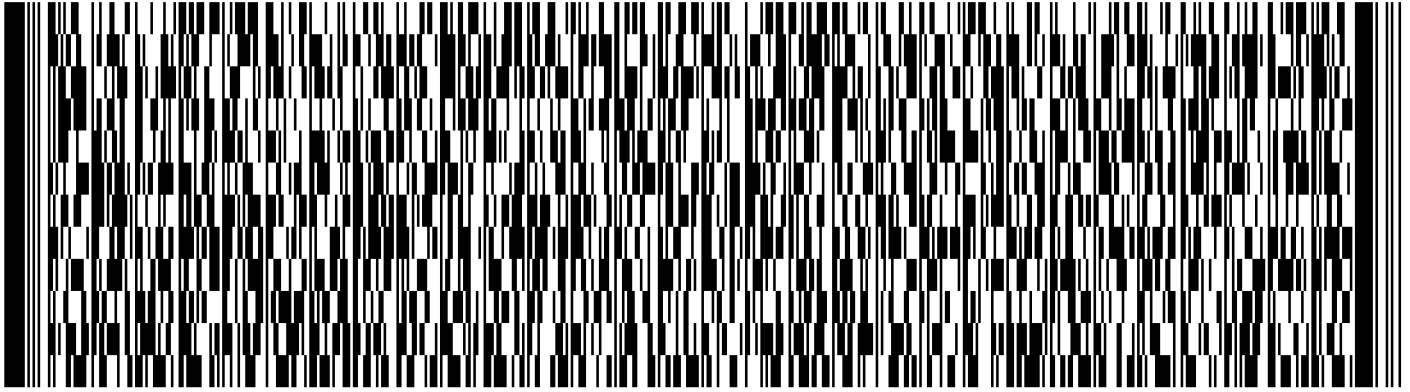
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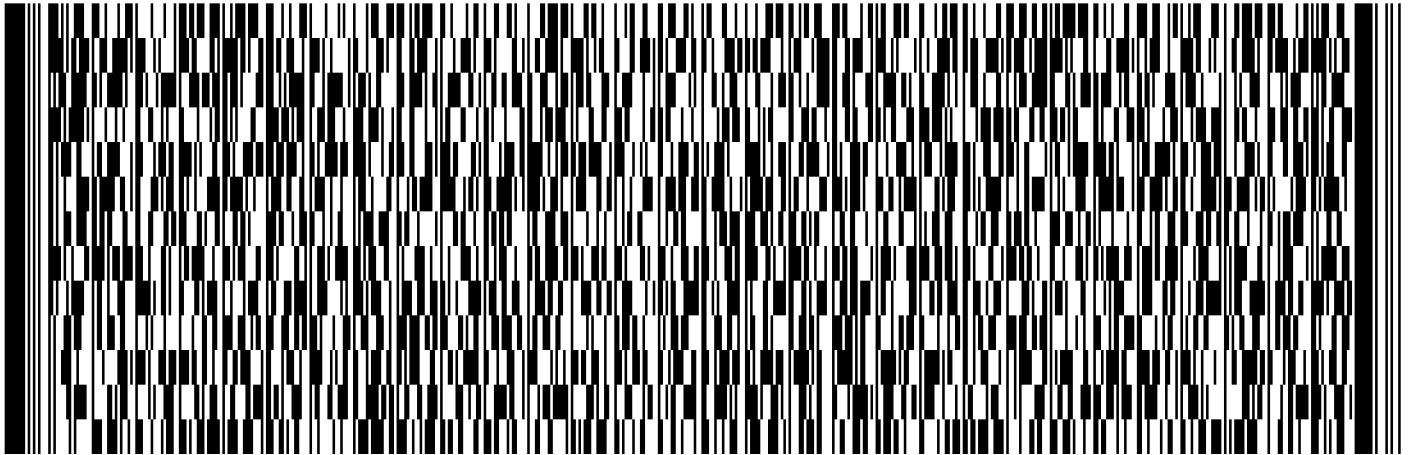


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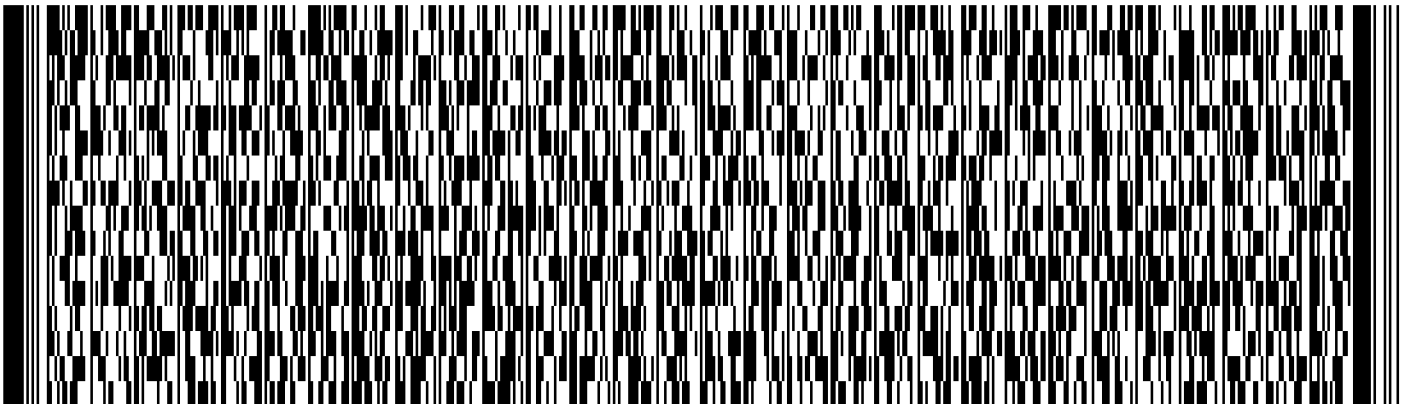
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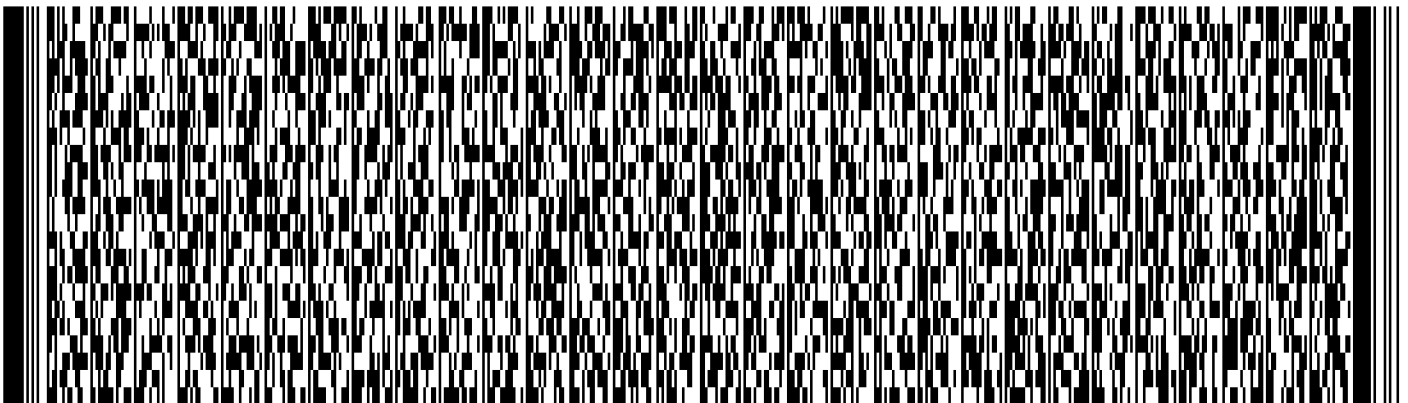
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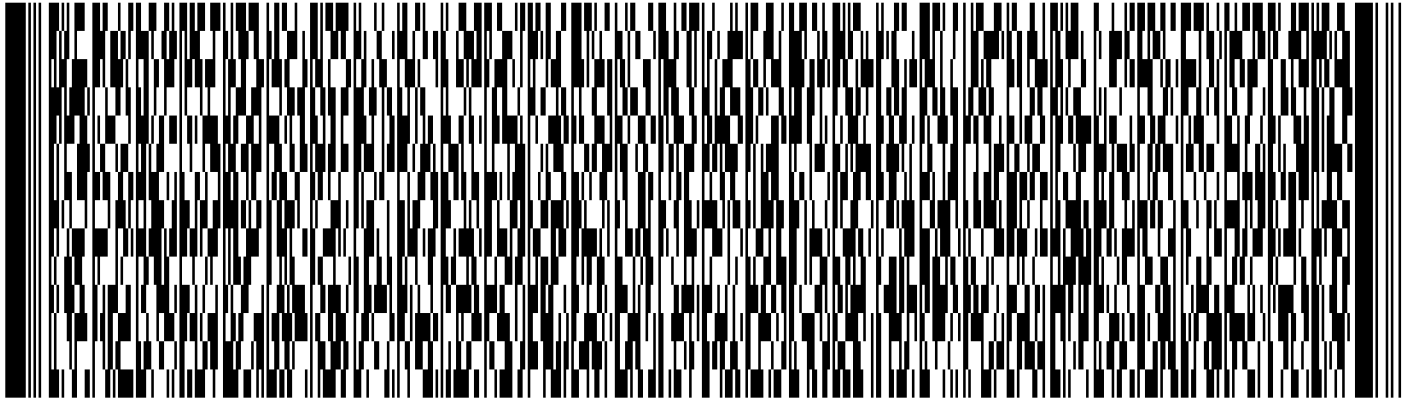
Page 2 Minus Tables



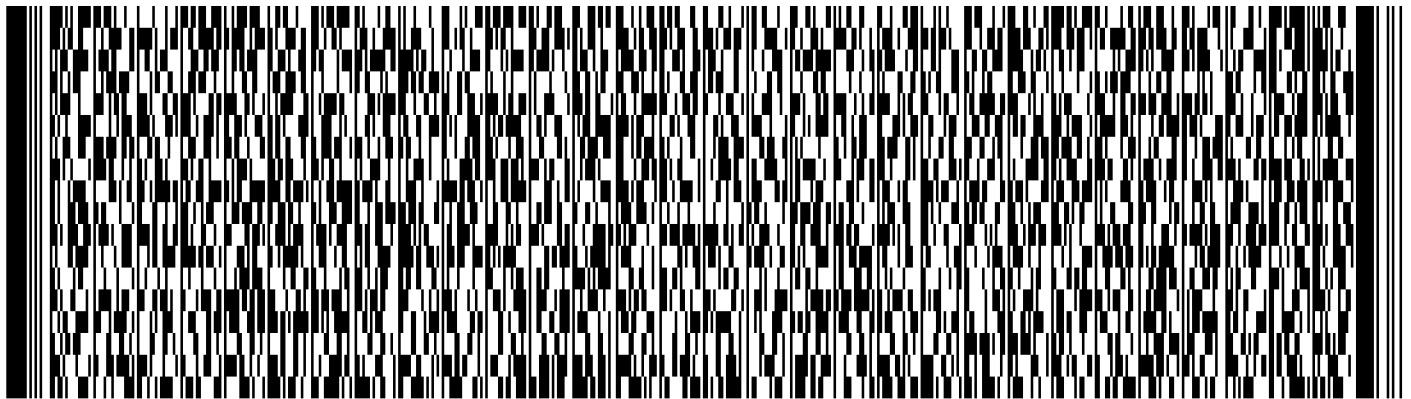
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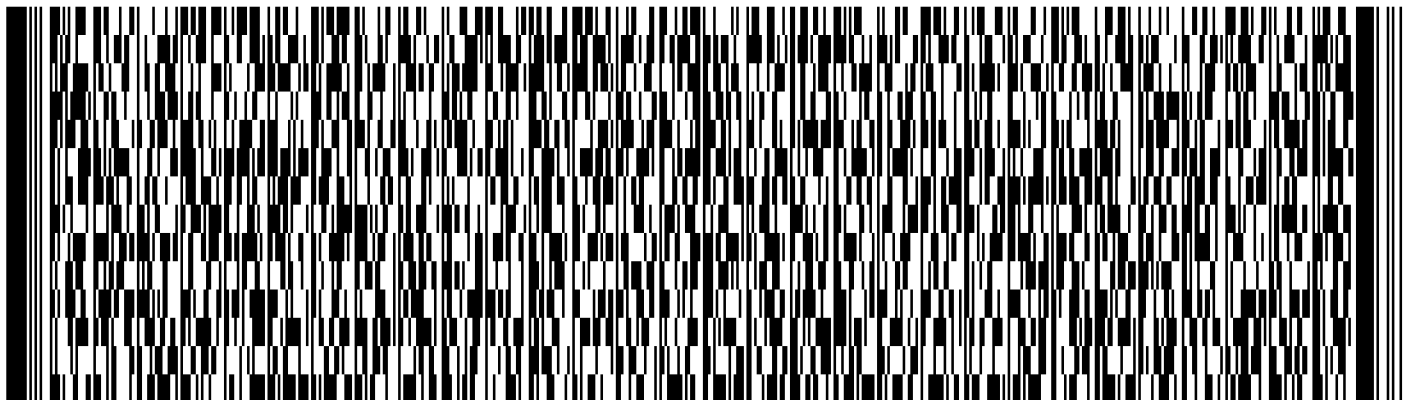
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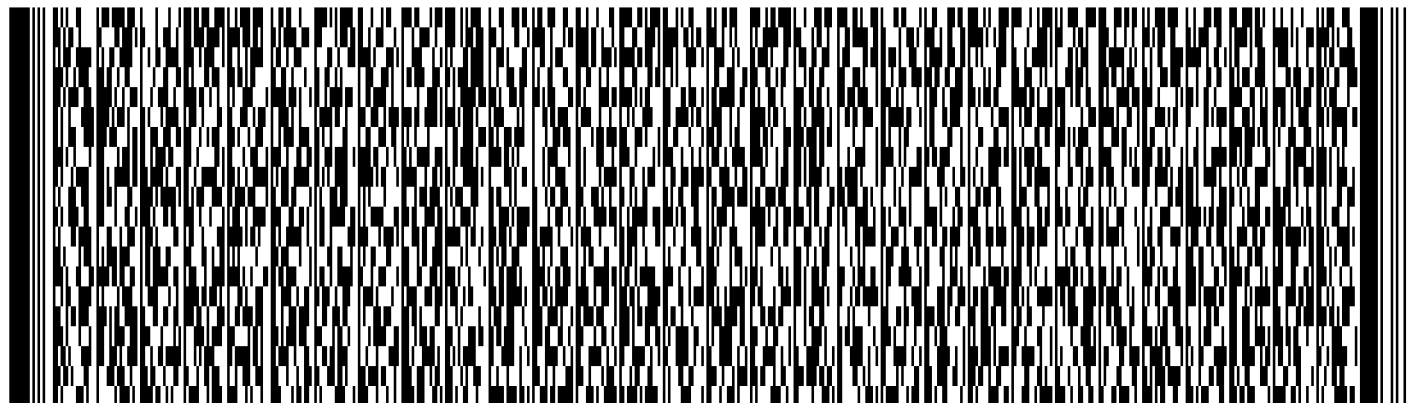
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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